

My Personal Success Plan

Name: _____

“Writing goals down. The first step to success.”

Date: _____

Personal Vision Statement (for 5-25 years out). Describe in detail what you want your life/family/career to be like in the future. “Paint the picture” of your desired future. Use terms like “I will” or “I have”. The more detailed the better

Critically Important Capabilities/Skills to Build/Leverage over the next 3-5 years

- (1.) _____
- (2.) _____
- (3.) _____
- (4.) _____
- (5.) _____

Annual Goals for 20

Completed?

- | | |
|------------|--------------------------|
| (1.) _____ | <input type="checkbox"/> |
| (2.) _____ | <input type="checkbox"/> |
| (3.) _____ | <input type="checkbox"/> |
| (4.) _____ | <input type="checkbox"/> |
| (5.) _____ | <input type="checkbox"/> |

Note: Write goals for each quarter at beginning of each period.

Quarter 1

Completed?

- (1.) _____
- (2.) _____
- (3.) _____
- (4.) _____
- (5.) _____

Quarter 2

Completed?

- (1.) _____
- (2.) _____
- (3.) _____
- (4.) _____
- (5.) _____

Quarter 3

Completed?

- (1.) _____
- (2.) _____
- (3.) _____
- (4.) _____
- (5.) _____

Quarter 4

Completed?

- (1.) _____
- (2.) _____
- (3.) _____
- (4.) _____
- (5.) _____

List of People I Should Meet (potential champions/mentors)

Met with?

(1.) _____

(2.) _____

(3.) _____

(4.) _____

(5.) _____